



REGISTRATION FORM CEFA online

– Certified European Financial Analyst | English Online Program (self-study)



PARTICIPANTS:

Name/first name:	Company:
Address:	Position:
Phone:	E-mail:
Date of birth:	ID number:

IF REGISTERED BY THE COMPANY:

Contact person Name/first name:	Company:
Address:	Position:
Phone:	E-mail:

CEFA – CERTIFIED EUROPEAN FINANCIAL ANALYST

CEFA English Online (self-study) Program <input type="checkbox"/> Price: 7.000 € (8.330 € gross)	Common Exam 1	Common Exam 2	Common Exam 3	Common Exam 4
	22nd November 2024 4th April 2025 21th November 2025	22nd November 2024 4th April 2025 21th November 2025	28th November 2024 10th April 2025 27th November 2025	29th November 2024 11th April 2025 28th November 2025

Subject to modifications!

Complete reading material, sample exams and learning films are available online.

Therms and Conditions of participation

Registration is mandatory. Program is subject to change.

Statement of agreement: DVFA GmbH will send me invitations to events as well as information via email.

I agree explicitly.

Data protection information (in German): https://akademie.dvfa.de/downloads/DVFA_GmbH_Datenschutzhinweise_Veranstaltungen.pdf
The general conditions of participation of DVFA GmbH as of April 2021 are expressly accepted (see back page).

I am a paying member of DVFA eV. and receive a 10% discount up to a maximum of 300 € on the purchase price.

Place, date

Signature Participant

When registered by the company:
Stamp & Signature Employer

PERSONAL MEMBERSHIP IN DVFA E.V.

As part of your admission to the CEFA program, you may become an associate member of the Professional Association of Investment Professionals (DVFA e.V.), subject to the approval of the admission committee. Until 31.12. of the year in which your CEFA year ends regularly, the membership fee (300 Euro) is waived for you. The one-time admission fee of 250 Euro is also waived. We would like to point out that according to the EFFAS guidelines for the use of the title CEFA membership in a national member association of the EFFAS is required. The purpose of these regulations is to attract as graduates only those who are prepared to submit to the code of conduct of the respective national association and its ethical principles of professional practice. There shall be no criminal or professional proceedings pending which have resulted in a conviction and no such proceedings pending.

Further information on DVFA membership can be found on the Internet at www.dvfa.de/mitgliedschaft.

GENERAL CONDITIONS OF PARTICIPATION OF DVFA GMBH

1. Scope

These General Conditions of Participation govern the details of participation in all events offered by the DVFA Deutsche Vereinigung für Finanzanalyse und Asset Management GmbH (DVFA) such as training and further education programs, seminars, symposia and conferences („Other Events“) and eSeminars in connection with the respective registration form or registration via online forms or the shopping basket on the DVFA website and the conclusion of the contract.

2. Login and registration

2.1 The registration form must be sent to the DVFA with the required information and signed. The registration can be made in writing by post or by fax - for other events also via corresponding online forms or the shopping cart. With the registration the participant or, in the case of registrations by the employer, the employer of the participant offers the conclusion of a binding contract for the participation in the respective event of the DVFA described in the registration form, the participant or his employer is bound to the application with his signature. The DVFA confirms receipt of this application (confirmation of receipt) in writing or by e-mail. The offer must then still be accepted by the DVFA. This is done by the DVFA in writing or by e-mail, stating that the participant has been admitted to the respective event (declaration of admission).

2.2 The participant and, if applicable, his employer expressly accept these general conditions of participation when sending the registration form. The conditions of participation apply equally to members of the DVFA Deutsche Vereinigung für Finanzanalyse und Asset Management e.V. and non-members, unless otherwise expressly stipulated in writing.

2.3 Subsidiary agreements to these conditions are only effective if they have been agreed in writing between both parties. Unilateral reservations or conditions in connection with the registration do not become subject matter of the contract.

3. Benefits

3.1 The scope of the contractual services is set out in the relevant information documents on the events and the other details specified in the registration form.

3.2 If, at the time of registration or admission, the venue and time for the individual events have not yet been specified in the information documents or application forms, the DVFA will announce these dates in good time.

3.3 With digitally provided contents the error-free representation can depend on technical conditions with the receiver (more detailed to this can be found if necessary, in the respective product description).

4. Service changes

4.1 The DVFA reserves the right to change the program of the events as far as this is necessary and the object of the event is not thereby restricted, and in exceptional cases to appoint a substitute speaker. The DVFA will inform the participants about the changes in due time.

4.2 The holding of the individual events depends on the participation of a minimum number of participants. If the minimum number of participants is not reached, the DVFA may postpone or cancel the date. The DVFA will immediately inform participants about the non-attendance of the event and inform them of the substitute date or reimburse fees already paid.

4.3 The DVFA is authorized to change the venue, which must be communicated to the participants immediately.

4.4 If individual lessons (i.e. individual hours) cannot be held, the participant is not entitled to an alternative date or reimbursement of participation fees.

4.5 In the event that a complete event is not held because the speaker is unable to attend, the DVFA will try to offer an alternative date. If the participant is unable to attend at the time of the alternative date, he can demand reimbursement of the already paid proportionate or the entire participation fee.

5. Examination regulations

The test specimens are subject to the Version of the examination regulations.

6. Terms of payment

6.1 The DVFA receives the remuneration stated in the registration form. The participation fees are exclusive of statutory value-added tax.

6.2 The participation fee is due upon receipt of the invoice and

must be paid within the specified payment period.

6.3 If the booked event is a program marked as distance learning, the participation fee will be invoiced in instalments, whereby the number of instalments results from the minimum duration of the program in months divided by 3 (rounded up).

6.4 Receipt of payment of the participation fee by the DVFA is a prerequisite for the provision of services by the DVFA and for participation in the events. If payment is not made in due time, the participant can be excluded from participation at any time. The participant is liable for any resulting damage.

7. Withdrawal and non-participation

7.1 Education and training programs
The participant or his employer, if the participant has been registered by the employer, can withdraw his registration for a training program in writing until receipt of his confirmation of receipt by the DVFA without incurring any costs. If a written cancellation is made after the DVFA has sent the confirmation of receipt and before the declaration of admission has been sent, an expense allowance amounting to one third of the normal participation fee for the corresponding event plus VAT is due. In case of cancellation of the participation after the submission of the declaration of admission, the full participation fee is due. The participant or his employer, if the participant has been registered by the employer, can, however, nominate a substitute. The DVFA may object to the participation of the substitute if the substitute does not meet the special requirements for participation in the training or further training program. If a substitute takes part, he is jointly liable with the participant or his employer if the participant has been registered by the employer for the reimbursement of the participation fee. The participant or his employer, if the participant has been registered by the employer, is obliged to reimburse the full participation fee even if the participant does not attend the training program. This also applies to the booking of partial events.

7.2 Other events

In the event of cancellation of participation up to 14 days prior to the start of the event at the latest, an expense allowance amounting to one third of the normal participation fee for the corresponding event - up to a maximum of EUR 500 - plus VAT shall be due. For cancellations within 14 days before the start of the event or non-participation, the full participation fee will be charged. Cancellation must be made in writing by post, fax or e-mail. The appointment of a substitute is possible with the consent of the DVFA.

7.3 eSeminars

After transmission of the access data or activation to the booked content, a cancellation is no longer possible.

7.4 distance education

If the booked event is a program marked as distance learning, it can be cancelled without giving reasons at the end of the first six months after conclusion of the contract with a notice period of six weeks, at any time after the end of the first six months with a notice period of three months. In the event of termination, the participant or his employer, if the participant has been registered by the employer, must pay the portion of the remuneration corresponding to the term of the contract. Benefits paid up to the end of the period of notice will not be refunded.

8. Revocation instruction

8.1 Right of withdrawal for consumers

You have the right to revoke this contract within fourteen days without giving reasons. The period of revocation shall be fourteen days from the date of conclusion of the contract.

In order to exercise your right of revocation, you must

DVFA GmbH, Mainzer Landstr. 47a, 60329 Frankfurt am Main
Fax: 069/26 48 48 488
E-mail: akademie@dvfa.de

inform you by means of a clear declaration (e.g. a letter, fax or e-mail sent by post) of your decision to revoke the contract. They may do so using the model withdrawal form attached to the declaration of approval, which is not compulsory. In order to comply with the revocation period, it is sufficient that you send the notification of the exercise of the right of revocation before the expiry of the revocation period.

8.2 Revocation consequences

If you rescind this Agreement, we will refund to you all payments we have received from you, including delivery charges (other than additional charges arising from your choosing a different method of delivery from the cheapest standard delivery offered by us), promptly and no later than fourteen days from the date we receive notice of your rescission of this Agreement. For this refund we use the same means of payment that you used for the original transaction,

unless you have made a payment with

You were expressly agreed otherwise; in no case will you be entitled to any charges on account of this repayment. If you have requested that the services commence during the withdrawal period, you shall pay us a reasonable amount equal to the proportion of the services already provided up to the time at which you notify us of the exercise of the right of withdrawal in respect of this Agreement in relation to the total amount of services provided under the Agreement.

9. Liability

9.1 The DVFA is only liable in the case of intent or gross negligence. Liability for slight negligence shall only be considered in the case of injury to life, limb and health or in the case of breach of cardinal obligations (i.e. those which are essential for achieving the contractual objective). If the DVFA violates its cardinal obligations slightly negligently, the liability is limited to the foreseeable damage.

9.2 The DVFA accepts no liability whatsoever for personal injury or damage to property occurring during the journey to and from the venue.

9.3 As far as the DVFA provides digital contents, the DVFA is not responsible for disturbances which have their cause outside the control of the DVFA, e.g. faulty transmission on the Internet.

10. Privacy

10.1 The event documents are protected by copyright. All rights from this are reserved to the DVFA. A variety, distribution, processing or public disclosure requires the prior written consent of the DVFA.

10.2 Access data to a closed area on the Internet (DVFA network), which are provided in connection with a registration, may not be passed on to third parties. Access may be blocked in the event of non-compliance.

10.3 Participants are obliged to treat all information relating to other participants and speakers as strictly confidential, as well as information relating to the organisation of the event.

11. Data protection

11.1 For the purpose of processing registrations, holding the event and, if applicable, with regard to membership in the DVFA e.V., the participant's details will be processed and, if necessary, passed on to cooperation partners for the execution of the contract. We will ask the DVFA e.V. for confirmation of membership for the purpose of contract execution and determination of the possibly reduced participation fee.

11.2 Furthermore, the DVFA would like to continue to inform the participants about its further events and publications by e-mail and/or post and to send them corresponding information material. The participant may object to this transmission of information at any time without incurring any costs other than the transmission costs according to the basic tariffs.

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12. Final provisions

12.1 In the event of force majeure, the DVFA shall be released from its obligation to perform for the duration of the hindrance. Force majeure is equal to fire, strike, lockout and other circumstances for which the DVFA is not responsible, but which make the services of the DVFA considerably more difficult or impossible.

12.2 Should individual provisions of these terms and conditions be or become invalid, the validity of the remaining provisions shall not be affected thereby. In place of an invalid provision, the parties shall find a provision that comes as close as possible to the economic objective pursued by the invalid provision in a legally permissible manner. Should a gap occur in these terms and conditions, the parties shall find or accept a provision that corresponds to what they would have agreed if they had considered the outstanding point.

12.3 This Agreement shall be governed by the laws of the Federal Republic of Germany. The place of jurisdiction for all legal disputes arising from this contractual relationship shall be Frankfurt am Main, provided that the contractual partner is a merchant. For disputes arising from a distance learning contract or the existence of such a contract, the court in whose district the participant has his general place of jurisdiction shall have exclusive jurisdiction.